



NetCents, The Future of Payments

The transactional hub for all cryptocurrency payments

We founded NetCents with the belief that the payments were outdated, too complicated, and far too costly for merchants. There was a better way. As Bitcoin began to gain traction in 2017, NetCents ceased all traditional payment processing and pivoted, focusing 100% on cryptocurrency. Today, NetCents is building multiple revenue streams and products, allowing the Company to capitalize on the transition from fiat to digital currencies.

**POWERING
5.6% OF THE
PAYMENT INDUSTRY**

Through our 54 partnerships, NetCents is integrated into 5.6% of the payments industry, providing us direct access to over 7-million merchants globally and USD 1.557 trillion annually in transactions. **Our goal is to convert 1% of these transactions to cryptocurrency, representing USD 15.57 billion in transactions annually.**

NetCents is integrated into and is the underlying technology for every layer of the traditional payments ecosystem, including payment gateways, payment processors, ISOs, ISVs, and POS platforms and terminals to power their merchants' cryptocurrency transactions.

Cryptocurrency Payments Rapidly Accelerating

An Untapped, Multi-Hundred-Billion Dollar Market

Over 2 billion USD in transactions daily

Market is expected to grow by **50%** in the **next year**

Over 8% of businesses are already **accepting crypto**

Over **1 million crypto** transactions per day

“ PayPal had these goals of creating a new currency. We failed at that, and we just created a new payment system... Bitcoin has succeeded on the level of a new currency, but the payment system is somewhat lacking. It's very hard to use, and that's the big challenge. - Peter Thiel, PayPal Co-Founder

ALREADY ACCEPTING CRYPTO



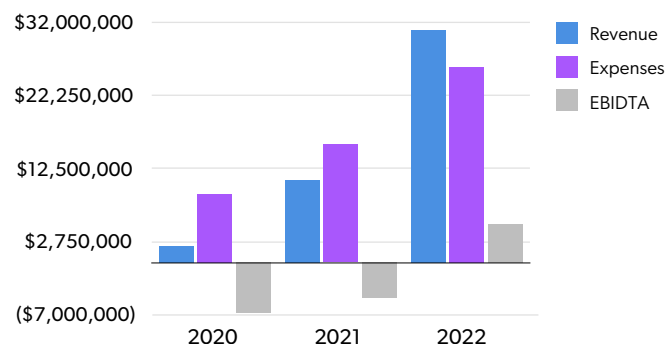
Value Proposition

NetCents is a pure-play cryptocurrency and blockchain investment opportunity, monetizing disruptive technology in the financial services sector.

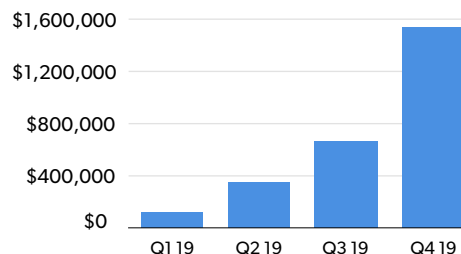
NetCents meets the evolving opportunities and demands in this sector by developing and acquiring disruptive technology, accelerating the process of bringing investment-worthy technology to market.

- Positioned to capture the transition of the financial sector from fiat to cryptocurrency
- A suite of products with a focus on high-quality user experience
- Multiple revenue sources on every transaction, regardless of the current price of cryptocurrency
- Fully embedded in the traditional payments space making us the default provider as merchants adopt cryptocurrency payments

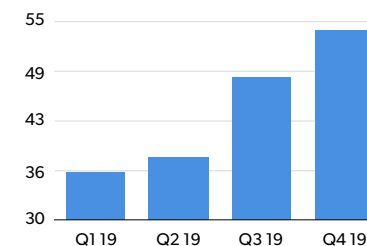
3-YEAR PROJECTIONS



QUARTERLY PROCESSING VOLUME



SIGNED PARTNER AGREEMENTS



KEY 3-YEAR METRICS

- 4,000 processing merchants
- \$20,000 average merchant monthly processing volume
- 72 new partners signed
- 3.5% transaction revenue
- \$3,645 3-year average cost per merchant acquisition

KEY 3-YEAR ROI METRICS

- \$102,065 average lifetime value of a merchant
- 2,812% 3-year average merchant ROI
- 140% average annual compound growth rate

CONTACT US

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2020 ROADMAP

Q2	Q3	Q4
NetCents Cryptocurrency Visa Card Launch	Recurring invoice and subscription	Surpass 5 million monthly in processing
	Join Visa Trusted Partner Program	Complete first M&A

CAPITAL STRUCTURE

*Insiders currently hold 41% of company shares

62.1 MILLION	4.9 MILLION	4.2 MILLION	71.2* MILLION
SHARES ISSUED	OPTIONS	WARRANTS	FULLY DILUTED