



NetCents Technology

Pay. Your Way.

CSE: NC
FRANKFURT: 26N
OTCQB: NTTCF

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About NetCents

Our Business

NetCents, the transactional hub for all cryptocurrency payments, equips forward-thinking businesses with the technology to seamlessly integrate cryptocurrency payments into their business without taking on the risk or volatility of the crypto market.

- ✓ Licensed Money Service Business
- ✓ KYC, AML, IP Verification
- ✓ Publicly traded in Canada, Germany and the US (CSE:NC / Frankfurt: 26n / OTCQB: NTTCF)

Market Opportunity

Access an Untapped Multi-Hundred-Billion Dollar Market

Over 2 billion USD in transactions daily

Over 1 million crypto transactions per day

Market is expected to grow by **50%** in the **next year**

Over 6% of businesses are already accepting crypto

ALREADY ACCEPTING CRYPTO

WHOLE
FOODS
MARKET

Virgin

facebook



AT&T

NORDSTROM

40% of consumers would like to be able to **make purchases** in cryptocurrency [2]

Over 20 million people hold cryptocurrency valued at hundreds of billions of dollars [1]

[1] <https://www.bitcoinmarketjournal.com/how-many-people-use-bitcoin/>

[2] https://www.jbs.cam.ac.uk/fileadmin/user_upload/research/centres/alternative-finance/downloads/2017-global-cryptocurrency-benchmarking-study.pdf

The NetCents Opportunity

The transactional hub for cryptocurrency payments

MISSION

To be fully embedded into the payments space via merchant adoption, partnerships, and user adoption.

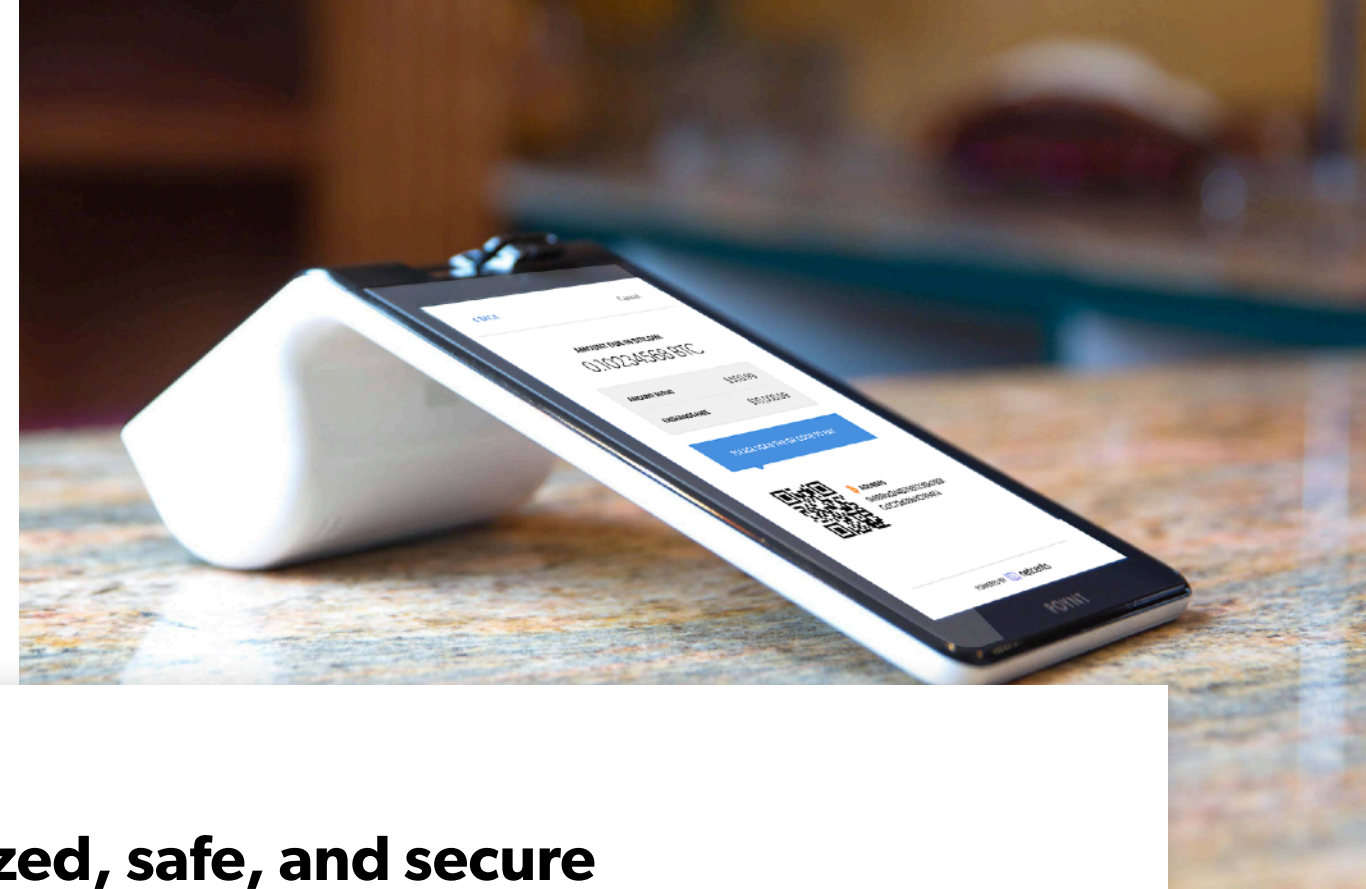
VALUE PROPOSITION

NetCents offers merchants, partners, and users an entire cryptocurrency ecosystem by providing full payment integration, Instant Settlements, and security while giving users access to over 40 million merchants worldwide.

Our Solution

Servicing over 55 countries and 33 fiat currencies.

Easy integration with shopping carts, terminals, POS systems + iOS/Android devices, and API documentation.



Customized, safe, and secure cryptocurrency payment solution.

- ✓ Fully-customizable and brandable cryptocurrency payment solution
- ✓ Wallet and cryptocurrency agnostic
- ✓ Process unlimited transaction sizes and monthly volumes
- ✓ Asset Management System
- ✓ AI transaction validation
- ✓ Source of fund tracking
- ✓ eCommerce plugins and POS integrations
- ✓ Easy setup with iOS and Android apps
- ✓ Full KYC + AML compliance
- ✓ Zero blockchain confirmation



Integrations

Retail

POS SYSTEMS

- ✓ Micros / Oracle
- ✓ Bleu
- ✓ Dinerware
- ✓ NCR
- ✓ SoftPoint
- ✓ POSitouch
- ✓ Agilysis
- ✓ Brink POS
- ✓ Squirrel
- ✓ Maitre'D
- ✓ Aireus
- ✓ LinkPOS
- ✓ Focus
- ✓ XPIENT
- ✓ Aloha

TERMINALS

- ✓ PAX
- ✓ ExaDigm
- ✓ NEXGO
- ✓ POYNT
- ✓ INGENICO
- ✓ Clover

APPS

- ✓ iOS
- ✓ Android

eCommerce

- ✓ Hosted Payments
- ✓ WOO Commerce
- ✓ Magento
- ✓ PrestaShop
- ✓ OpenCart
- ✓ Shopware
- ✓ API

Revenue Streams

PIPELINE

- ✓ Top eCommerce platform
- ✓ Payment processors with 5,000,000 + merchants
- ✓ Multiple POS terminal companies
- ✓ Major online travel companies
- ✓ Fortune 5 oil and gas company
- ✓ Transportation company
- ✓ Blockchain companies
- ✓ Fortune 500 charity
- ✓ Leading Canadian payment processing company
- ✓ Leading ticketing company
- ✓ Top cannabis payment processing company

SIGNED CONTRACTS

ENTERPRISE MERCHANTS

- ✓ MindGeek
- ✓ InCruises
- ✓ eGifter
- ✓ Zomongo
- ✓ ILOCX
- ✓ VIP Bets
- ✓ Surge 365
- ✓ Prestige Time

ENTERPRISE WHITE LABEL

- ✓ High Risk Commerce
- ✓ Caribbean licensing agreement
- ✓ Westbury

RESELLER

- ✓ Durango Merchant Services
- ✓ PayNetWorx
- ✓ SecureGlobalPay
- ✓ Blaze Merchant
- ✓ Albright Group
- ✓ Tesoro Pay
- ✓ Sona Pay

TECHNOLOGY

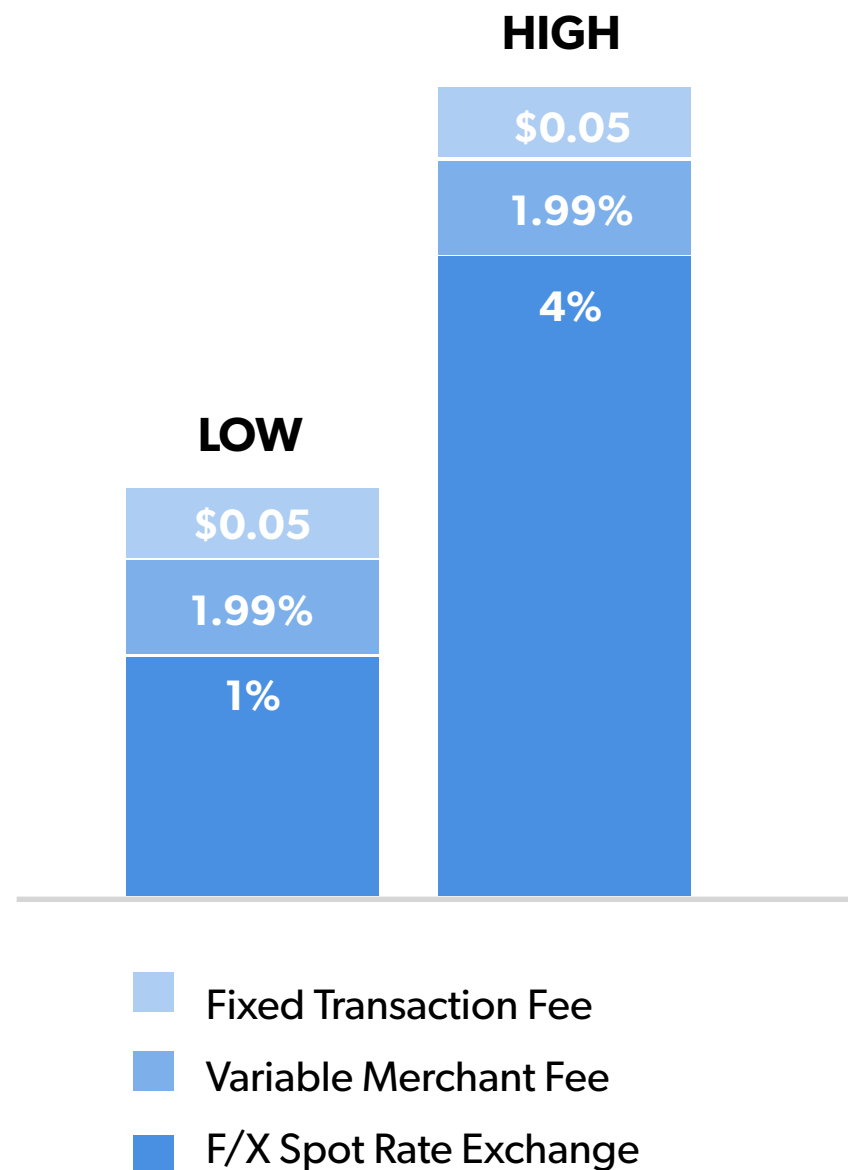
- ✓ Verge Currency
- ✓ SoftPoint
- ✓ PAX
- ✓ Exadigm
- ✓ Clover

MARKETS

INDUSTRY SECTORS

- ✓ Payment Processing
- ✓ Gaming
- ✓ Wagering
- ✓ Hospitality
- ✓ Tourism
- ✓ Travel

Revenue Model



Fee Structures

Merchants Transaction Fees

- ✓ 1.99% variable fee
- ✓ \$0.05 fixed fee

Partnership Program

- ✓ Merchant Fee
 - 1.99% variable fee
 - \$0.05 fixed fee
 - Variable revenue share model

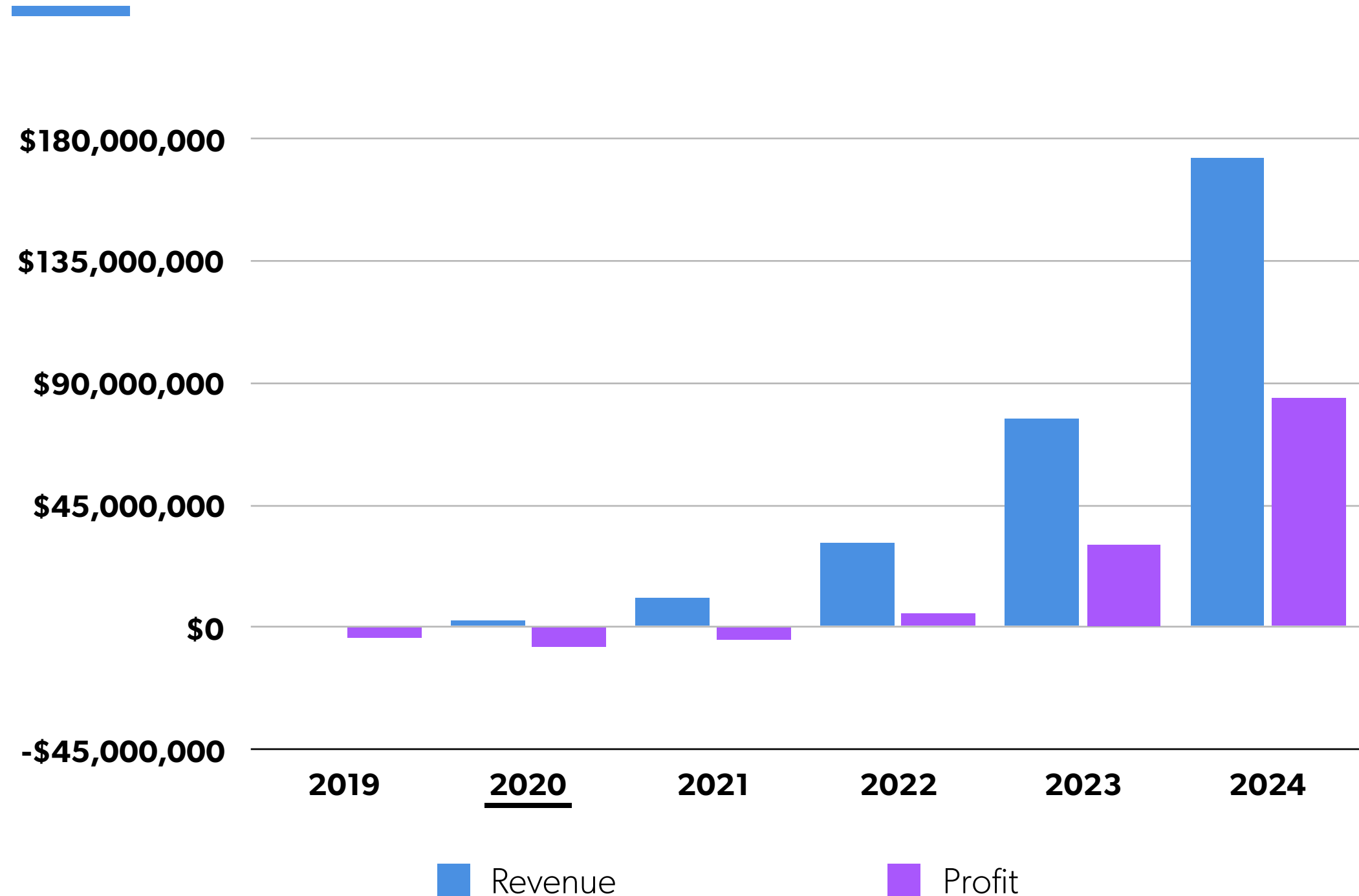
Credit Card Program

- ✓ 50% interchange fee revenue share

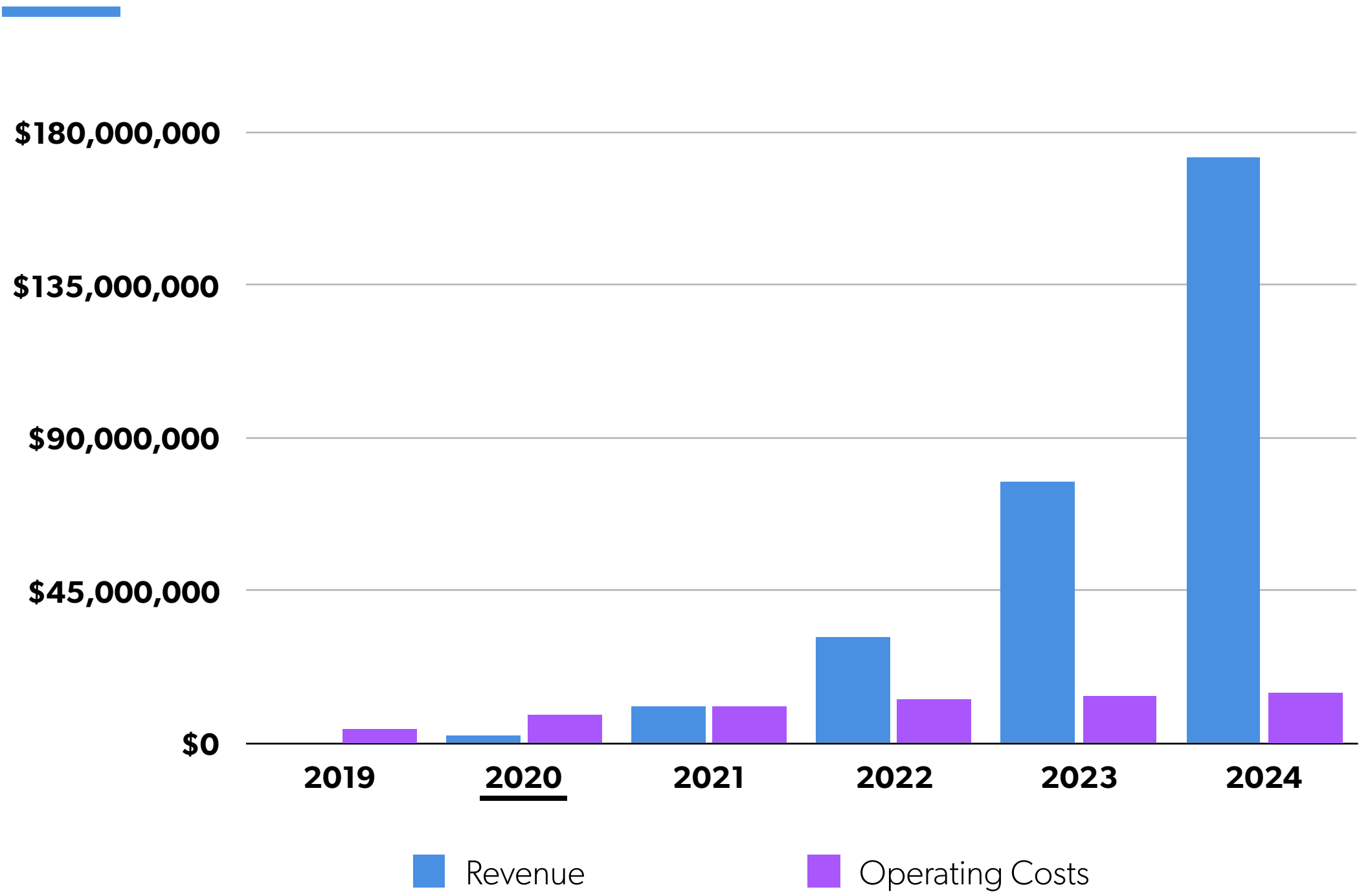
F/X Fees

- ✓ F/X spot rate on all merchant, credit card, and partnership transactions
 - 1 - 4 %
 - Dependent upon:
 - Liquidity of the cryptocurrency being settled
 - Transaction size

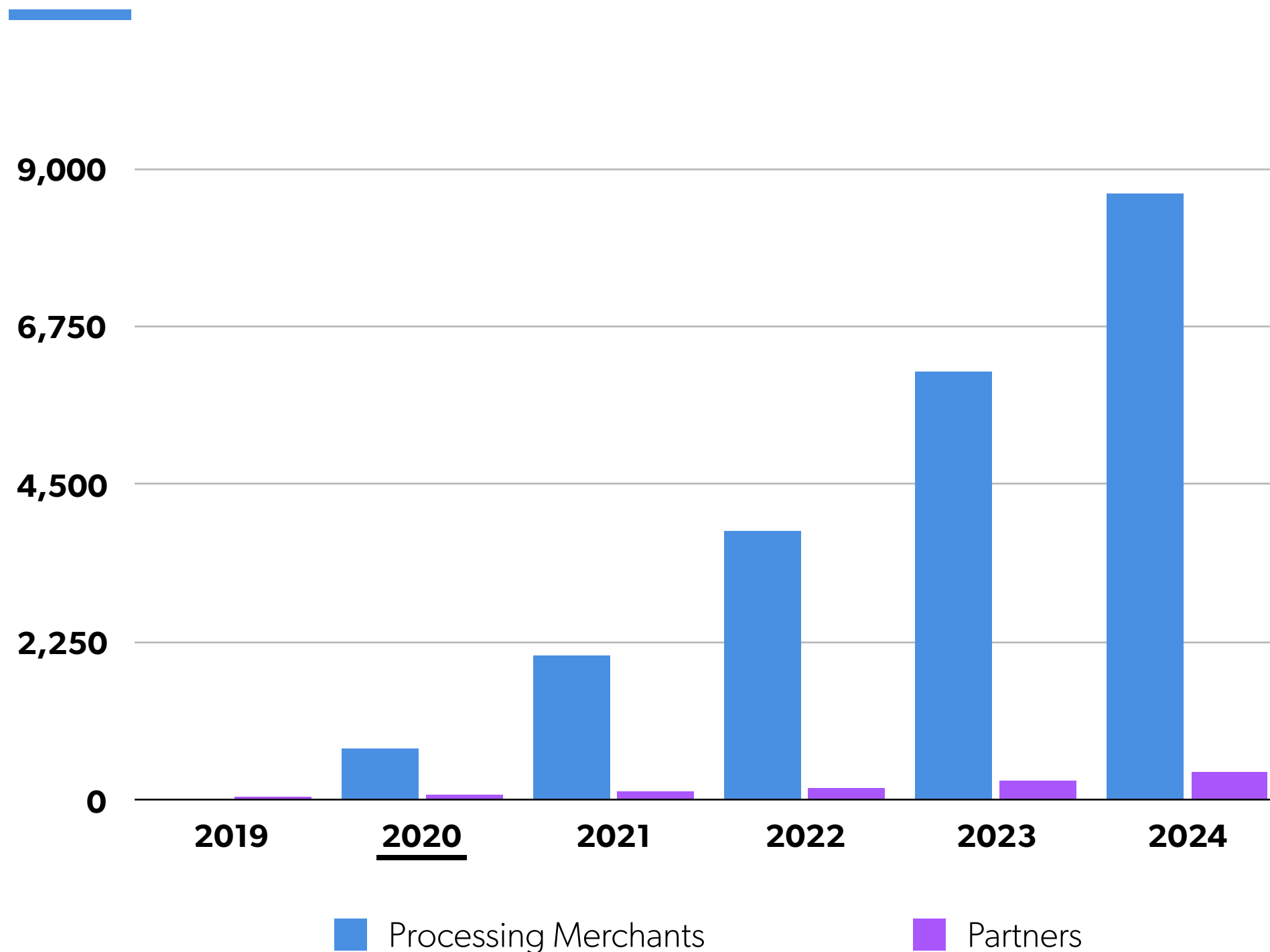
5-Year Revenue & Gross Profit Growth Projections



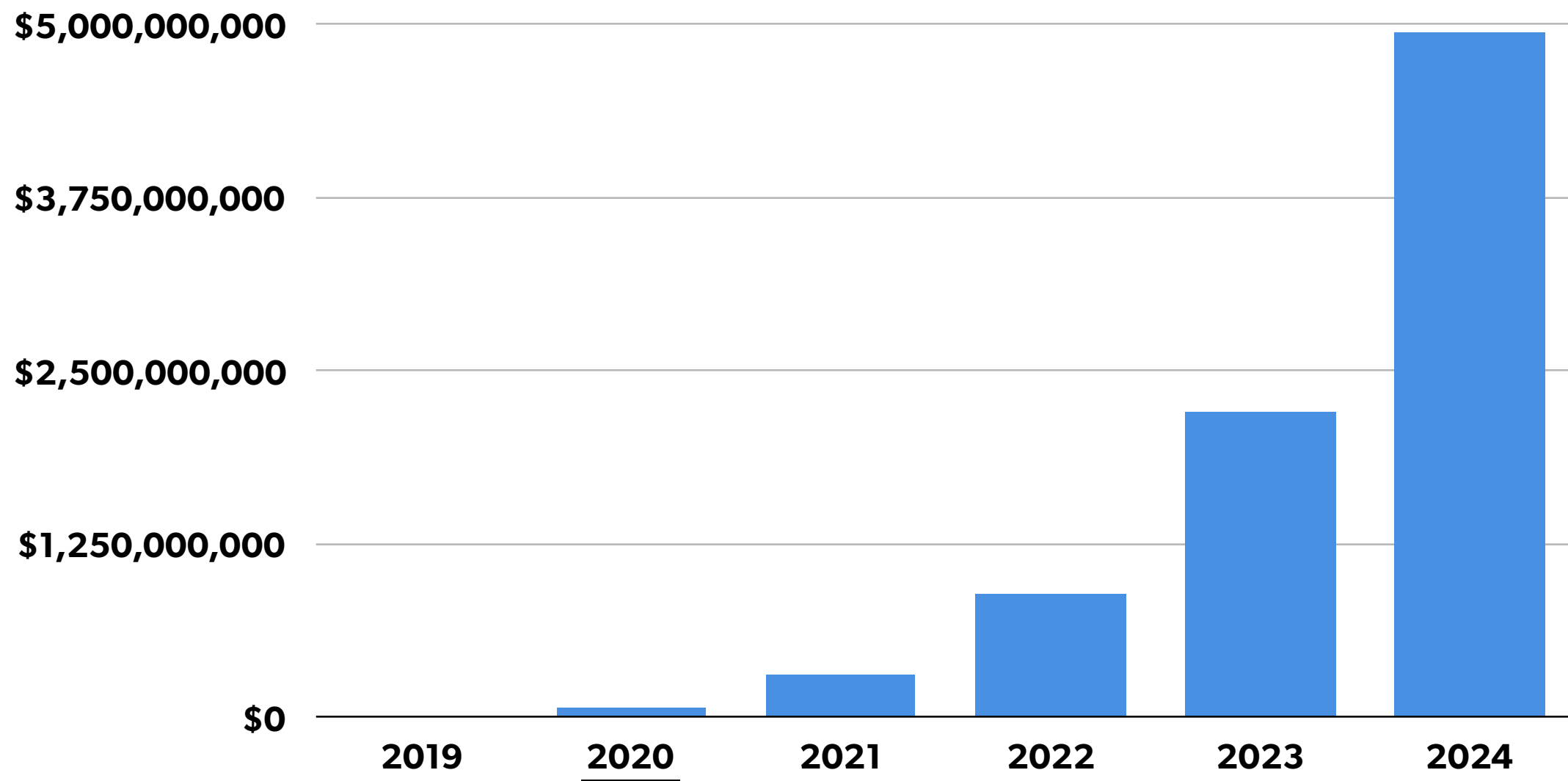
5-Year Revenue vs. Operating Costs Projections



5-Year Merchant & Partner Growth Projections



5-Year Processing Volume Projections



5-Year Forecast Projections

	Current	<u>2020</u>	2021	2022	2023	2024
Revenue	\$135,000	\$2,239,168	\$10,923,795	\$31,058,834	\$77,152,213	\$172,758,031
COGS (42.5%)	(57,375)	(951,646)	(4,642,613)	(13,200,004)	(32,789,691)	(73,422,163)
Gross Profit	77,625	1,287,521	6,281,182	17,858,829	44,362,522	99,335,868
Overhead	(3,755,000)	(4,318,250)	(4,965,988)	(5,710,886)	(6,567,518)	(7,552,646)
Marketing, Advertising, IR	(530,000)	(3,781,000)	(6,076,000)	(7,076,000)	(7,276,000)	(7,276,000)
EBIDTA	-\$4,207,375	-\$6,811,729	-\$4,760,805	\$5,071,944	\$30,519,004	\$84,507,222

Company Capital Structure

54.1
MILLION

SHARES ISSUED

4.9
MILLION

OPTIONS

9.5
MILLION

WARRANTS

68.5
MILLION

FULLY DILUTED

STOCK TICKERS

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